



Department of Insurance

Bureau of Captive and Financial Insurance Products

**APPLICATION FOR AUTHORIZATION
TO CERTIFY LOSS RESERVES AND LOSS
EXPENSE RESERVES FOR CAPTIVES**

1. Full legal name _____

2. Residence address _____

(a) Office Phone Number _____ (b) Email _____

3. Education and degrees

High School _____

College _____

Graduate or Professional _____

(List all educational institutions attended and addresses on additional sheet, if necessary. Indicate major concentration and actuarial exams completed if not a Fellow.)

4. Member of Professional Societies or Associations _____

5. Present Chief Occupation

Position or Title _____

How long in this position? _____

Employer's Name/Address _____

How long with this employer? _____

6. Other jobs, positions, directorates, or officerships concurrently held at present

7. Indicate all loss reserve and loss expense reserve experience

8. List the captive account(s) you will be certifying

9. In order to qualify to sign statements of opinion relating to loss and loss adjustment expense reserves for a captive insurance company, an applicant must qualify in one or more of the following areas. Indicate by an X which area(s) you qualify in:

A member in good standing of the Casualty Actuarial Society

A member in good standing of the American Academy of Actuaries

A reserve specialist who has demonstrated to the Commissioner his/her competency in loss reserve evaluation

*******Please include the completed BIOGRAPHICAL AFFIDAVIT Form *******

I hereby certify that I have read and understand all of the requirements and provisions of the Captive Insurance Company Regulations, and will fully comply therewith.

Signed _____ Dated _____

Subscribed and sworn to before me this _____ day of _____ 20 ____

Signature of Notary Public _____

Notary Public authorized by law of the State of _____ to administer oaths.

My commission expires on: _____

NOTARY SEAL

Note: Unless otherwise indicated, once approved, your contact information will be published on the Department's Captive Insurance Website